

USDA Matrix



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Package Type	Document Name	CX Number	Loan Type	Property Type	Citation	Required Language
Initial Disclosures	Equal Opportunity Agreement – Form RD 400-1	Cx7744 (upon request)	Construction loans, if \$10,000 or more of the proceeds are used for the construction.	Any	7 CFR § 1901.205(b)(1)	Form RD 400-1
Initial Disclosure & Closing	Statement Required by the Privacy Act – Form 410-9 RD	Cx2862	Any	Any	5 USCA § 552a(e)(3); 7 CFR Pt. 1944 App. C	Form RD 410-9
	Compliance Statement – Form RD 400-6	Cx7745 (Upon Request)	Construction loans, if \$10,000 or more of the proceeds are used for the construction.	Any	7 CFR § 1901.205(b)(2)(i)	Form RD 400-6

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Package Type	Document Name	CX Number	Loan Type	Property Type	Citation	Required Language
	Construction Contract – Form RD 1924-6	Cx7746 (Upon Request)	A construction loan	Any	7 CFR § 1924.6	Form RD 1924-6
	Plan Certification – Form RD 1924-25	Cx7747 (Upon Request)	Purchase	New Dwellings	7 CFR § 1924.5(f)(1)(iii)(F); RD HB-1-3555, ch. 12.9(B)	Form RD 1924-25
	Builders Warranty – Form RD 1924-19	Cx11911 (Upon Request)	SFH Loan	New Dwellings	RD HB-1-3555, ch. 12.9(B)	Form RD 1924-19
	Request for SFH Loan Guarantee – Form RD 3555-21	Cx18893	SFH Loan	Any	7 CFR § 3555.107(i); RD HB-1-3555, ch. 10 & 15	Form RD 3555-21
Any	Uniform Residential Loan Application	Cx4193	Any	Any	RD HB-1-3555, Att. 15-A	Form RD 410-4 / FNMA Form 1003 / FHLMC Form 65
Processing & Verification	Request for Verification of Employment	Cx15676 (Upon Request)	Any	Any	RD HB-1-3555, ch. 9.3(E)(1) & 11.3(A)(1)	Form RD 1910-5
Underwriting	USDA/RD Origination Stacking Order Checklist – Attachment 15-A	Cx19212 (Upon Request)	SFH Loan	Any	RD HB-1-3555, ch. 15.1 & Att. 15-A	RD HB-1-3555, Att. 15-A

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Package Type	Document Name	CX Number	Loan Type	Property Type	Citation	Required Language
Closing	Agreement with Prior Lienholder	Cx2187 <i>(Upon Request)</i>	A loan where another loan is also being financed by another lender	Any	7 CFR § 1927.57(d)	Form RD 1927-8
	Guaranteed Loan Closing Report	Cx3178 <i>(Upon Request)</i>	SFH Loan	Any	7 CFR § 3555.107(a)(1); RD HB-1-3555, ch. 16	Form RD 1980-19
	Lender Certification For SFH Loan Guaranteed Loan	Cx3818	SFH Loan	Any	7 CFR § 3555.107(f); RD HB-1-3555, ch. 15	Form RD 3555-18 (last three pages)
	Loan Note Guarantee – Form RD 3555-17	Cx18891	SFH Loan	Any	7 CFR § 3555.107(j); RD HB-1-3555, ch. 16	Form RD 3555-17
	Conditional Commitment for SFH Loan Guarantee – RD 3555-18	Cx18892 <i>(Upon Request)</i>	SFH Loan	Any	7 CFR § 3555.107(f); RD HB-1-3555, ch. 15	Form RD 3555-18
	Guaranteed Rural Housing Lender Record Change – Form RD 3555-11	Cx18894	SFH Loan	Any	7 CFR § 3555.251(b); RD HB-1-3555, ch. 4, 16, & 17	Form RD 3555-11
Shipping	USDA/RD Loan Closing Stacking Order Checklist – Attachment 16-A	Cx17992 <i>(Upon Request)</i>	SFH Loan	Any	RD HB-1-3555, ch. 16.3	RD HB-1-3555, Att. 16-A

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